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**MEDIA CLIPPING**

<b>Client :</b>	<b>DPI Holdings Berhad</b>	<b>Date :</b>	<b>20 December 2018</b>
<b>Media :</b>	<b>Bernama (online)</b>	<b>Section :</b>	<b>Business</b>
<b>Language :</b>	<b>English</b>		

**DPI holdings public portion IPO oversubscribed by 23 times**

KUALA LUMPUR, Dec 20 (Bernama) -- Aerosol paints producer, DPI Holdings Bhd's public portion of its initial public offering (IPO) has been oversubscribed by 23 times.

In a statement today, the company said 7,368 applications were received for 585.2 million shares, worth RM146.3 million, for its public tranche, which entailed 24.3 million shares for application.

The IPO involved 26.5 million new shares at 25 sen per share, raising RM31.6 million in proceeds.

Of the total proceeds, RM23.5 million would be utilised for the expansion of production capacity, RM3.0 million for the extension of consumer reach through marketing and advertising activities while RM1.3 million would be used to develop a range of new products.

The company is enroute for listing on the ACE Market of Bursa Malaysia Securities Bhd on Jan 7, 2019.

Executive Chairman & Managing Director Peter Chai @ Choy Mui Seng said the oversubscription from the Malaysian public and the overwhelming take-up from investors for the private placement portion was a huge vote of confidence in the company's business model and the growth potential displayed by DPI.

"With local and international demand for aerosol paints on the rise, we are looking towards doubling our production capacity in order to meet the anticipated increase," he said.

The group intended to construct a new factory with four new fully-automated aerosol filling lines, as well as upgrade the production lines in the existing plant into fully-automated aerosol filling lines, which would be adjacent to the existing plant in Johor.

Barring unforeseen circumstances, the new factory was expected to commence operations in the first half of 2020, it added.

-- BERNAMA

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**MEDIA CLIPPING**

<b>Client :</b>	<b>DPI Holdings Berhad</b>	<b>Date :</b>	<b>20 December 2018</b>
<b>Media :</b>	<b>New Straits Times (online)</b>	<b>Section :</b>	<b>Business</b>
<b>Language :</b>	<b>English</b>		

**DPI's IPO oversubscribed by 23 times**

KUALA LUMPUR: Aerosol paints producer DPI Holdings Bhd received positive response for its initial public offering (IPO) on the ACE Market of Bursa Malaysia Securities Bhd, with public portion oversubscribed by 23 times.

DPI received a total of 7,368 applications for 585.2 million shares worth a total of RM146.3 million for its public tranche, which entails a total of 24.3 million shares for application.

Executive chairman and managing director Peter Chai @ Choy Mui Seng said the oversubscription from the Malaysian public and the overwhelming take-up from investors for the private placement portion is a huge vote of confidence in the group's business model, and the growth potential displayed by DPI.

"With local and international demand for aerosol paints on the rise, we are looking towards doubling our production capacity in order to meet the anticipated increase," he said in a statement.

DPI is scheduled to be listed on the ACE Market of Bursa Malaysia on January 7, 2019.

The group intends to construct a new factory with four new fully-automated aerosol filling lines, as well as upgrade the production lines in the existing plant into fully-automated aerosol filling lines. The new factory would be adjacent to the existing plant in Johor.

DPI said the group had submitted its building plans to the relevant authorities and is now awaiting approval to begin construction of the new plant.

It said production in the new factory is set to commence in the first half of 2020.

DPI's IPO entails the issuance of 126.5 million new shares at an issue price of 25 sen per share, raising RM31.6 million in IPO proceeds.

Of the total IPO proceeds of RM31.6 million to be raised, RM23.5 million would be utilised for capital expenditure towards expansion of production capacity, RM3 million for extension of consumer reach through marketing and advertising activities, while RM1.3 million would be for development of new product range.

Affin Hwang Investment Bank Bhd is the principal adviser, sponsor, underwriter and placement agent for the IPO exercise.

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**MEDIA CLIPPING**

<b>Client :</b>	<b>DPI Holdings Berhad</b>	<b>Date :</b>	<b>21 December 2018</b>
<b>Media :</b>	<b>StarBiz</b>	<b>Section :</b>	<b>Business</b>
<b>Language :</b>	<b>English</b>		

## DPI shares oversubscribed by 23 times

**KUALA LUMPUR:** Aerosol paints producer, DPI Holdings Bhd's public portion of its initial public offering (IPO) has been oversubscribed by 23 times.

The company said in a statement yesterday that 7,368 applications were received for 585.2 million shares, worth RM146.3mil, for its public tranche, which entailed 24.3 million shares for application.

The IPO involved 26.5 million new shares at 25 sen per share, raising RM31.6mil in proceeds.

Of the total proceeds, RM23.5mil would be utilised for the expansion of production capacity, RM3mil for the extension of consumer reach through marketing and advertising activities while RM1.3mil would be used to develop a range of new products.

The company is en route for listing on the Ace Market of Bursa Malaysia on Jan 7, 2019.

Executive chairman and managing director Peter Chai @ Choy Mui Seng said the oversubscription from the Malaysian public and the overwhelming take-up from investors for the private placement portion was a huge vote of confidence in the company's business model and the growth potential displayed by DPI.

"With local and international demand for aerosol paints on the rise, we are looking towards doubling our production capacity in order to meet the anticipated increase," he said. — Bernama

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**MEDIA CLIPPING**

<b>Client :</b>	<b>DPI Holdings Berhad</b>	<b>Date :</b>	<b>21 December 2018</b>
<b>Media :</b>	<b>The Edge Financial Daily</b>	<b>Section :</b>	<b>Business</b>
<b>Language :</b>	<b>English</b>		

## **DPI Holdings' IPO oversubscribed by 23 times**

**BY SYAHIRAH SYED JAAFAR**

KUALA LUMPUR: The public portion of ACE Market-bound DPI Holdings Bhd's initial public offering (IPO) has been oversubscribed by 23 times.

The Johor-based aerosol paints producer said it received 7,368 applications for 585.2 million shares worth a total of RM146.3 million for the public tranche of 24.3 million shares.

"The oversubscription from the Malaysian public and the overwhelming take-up from investors for the private placement portion is a huge vote of confidence in our business model, and the growth potential displayed by DPI," DPI executive chairman and managing director Peter Chai @ Choy Mui Seng said in a statement yesterday.

He said with local and international demand for aerosol paints on the rise, the company is looking towards doubling its production capacity in order to meet the anticipated increase.

DPI intends to construct a new factory with four new fully-automated aerosol filling

lines, as well as upgrade the production lines in the existing plant into fully-automated aerosol filling lines. The new factory would be adjacent to the existing plant.

"The group had submitted its building plans to the relevant authorities and is now awaiting approval to begin construction of the new plant. Barring unforeseen circumstances, production in the new factory is set to commence in the first half of 2020," it said.

DPI is scheduled to be listed on Jan 7. Its IPO entails the issuance of 126.5 million new shares at 25 sen per share, to raise RM31.6 million in proceeds.

Of this, RM23.5 million would be used for capital expenditure towards expansion of production capacity, RM3 million for extension of consumer reach through marketing and advertising activities, and RM1.3 million for development of new product range.

Affin Hwang Investment Bank Bhd is the principal adviser, sponsor, underwriter and placement agent for the IPO exercise.

**MEDIA CLIPPING**

<b>Client :</b>	<b>DPI Holdings Berhad</b>	<b>Date :</b>	<b>21 December 2018</b>
<b>Media :</b>	<b>Sin Chew Daily</b>	<b>Section :</b>	<b>Business</b>
<b>Language :</b>	<b>Chinese</b>		

**“DPI’s IPO oversubscribed by 23 times”**

## 永進超額認購23倍

(吉隆坡20日訊) 預定在明年1月7日创业板上市的永進控股 (DPI holdings)，供公眾認購的新股取得23倍超額認購。

永進控股供公眾認購的2434萬股接獲7368份申請，認購5億8520萬股新股。

該公司首次公開售股以25仙發售價，發售1億2650萬新股，籌集3160萬令吉。

所籌獲的资金中，2350萬令吉用於擴張產能的資本支出、300萬令吉作為行銷與推廣費用及130萬令吉用於研發產品。

永進控股公眾組15,431,500股票抽籤分配方式							
申請股額	總申請書	成功申請書	抽中率(%)	獲分配股額	總分配額	占总数(%)	
100 - 200	71	3	4.23	100	300	0.01	
300 - 900	46	4	8.70	300	1,200	0.01	
1,000 - 1,900	282	11	5.45	1,000	11,000	0.07	
2,000 - 2,900	126	7	5.56	2,000	14,000	0.09	
3,000 - 5,900	294	20	6.80	3,000	60,000	0.39	
6,000 - 10,900	480	37	7.71	5,000	185,000	1.20	
11,000 - 19,900	447	40	8.95	10,000	400,000	2.59	
20,000 - 49,900	1,899	180	9.48	20,000	3,600,000	23.33	
50,000 - 99,900	1,367	150	10.97	20,000	3,000,000	19.44	
100,000 - 199,900	843	96	11.39	30,000	2,880,000	18.66	
200,000 - 499,900	423	60	14.18	40,000	2,400,000	15.55	
500,000 - 999,900	136	21	15.44	50,000	1,050,000	6.80	
1,000,000 - 1,999,900	47	13	27.66	60,000	780,000	5.05	
2,000,000 股及以上	26	15	57.69	70,000	1,050,000	6.80	
	<b>6,407</b>	<b>657</b>			<b>15,431,500</b>	<b>100.00</b>	

MEDIA CLIPPING

Client :	DPI Holdings Berhad	Date :	21 December 2018
Media :	China Press	Section :	Business
Language :	Chinese		

“DPI’s IPO oversubscribed by 23 times”

(吉隆坡 20日讯) 永进控股 (DPI Holdings Berhad) 首发股，在大众认购方面，取得23倍超额认购。

永进控股共接获7368份申请以认购5亿8520万股新股，总值1亿4630万令吉，供大众认购的股票数额为2430万股新股。

永进控股执行主席兼董事经理蔡美星透过文告指出：“23倍的超额认购代表大众对我们的商业模式和增长潜力充满信心。”

该公司预计在2019年1月7日上市马股创业板，每股发售价为25仙，冀藉此筹集3160万令吉。

其中，2350万令吉用作提升现有生产线、300万令吉用于营销和广告活动方面、130万令吉则用来开发新产品系列。

蔡美星称：“随著当地和国际市场对喷雾漆的需求不断增加，我们正致力于将产能翻倍，实现预期增长。”